Invesco Mutual Fund

Invesco Asset Management (India) Pvt. Ltd.
(CIN: U67190MH2005PTC153471),
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NOTICE-CUM-ADDENDUM

NOTICE is hereby given to all the investors / unit holders of Invesco India Banking and PSU Fund, an open ended debt scheme predominantly investing in Debt instruments of banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds. A relatively high interest rate risk and relatively low credit risk. ('**the Scheme**') that, pursuant to Part IV under Chapter 3 of SEBI Master Circular for Mutual Funds dated March 20, 2026 (**'SEBI Master Circular'**) on Categorization and Rationalization of Mutual Fund Schemes and FAQs issued by SEBI from time to time, it has been decided to carry out following changes to the Scheme with effect from **August 25, 2026**:

<table>
<tr><th>Sr.#</th><th>Particulars</th><th>Existing Features / Provisions</th><th>Proposed Features / Provisions</th></tr>
<tr><td>1.</td><td>Name of the Scheme</td><td>Invesco India Banking and PSU Fund</td><td>Invesco India Banking and PSU Debt Fund</td></tr>
<tr><td>2.</td><td>Category of the Scheme</td><td>Banking and PSU Fund</td><td>Banking and PSU Debt Fund</td></tr>
<tr><td>3.</td><td>Type of Scheme</td><td>An open ended debt scheme predominantly investing in Debt instruments of banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds. A relatively high interest rate risk and relatively low credit risk.</td><td>No Change</td></tr>
<tr><td>4.</td><td>Investment Objective</td><td>To generate returns by investing primarily in debt & Money Market Instruments issued by Banks, Public Financial Institutions (PFIs), Public Sector Undertakings (PSUs) and Municipal Bonds.

There is no assurance that the investment objective of the Scheme will be achieved.</td><td>No Change</td></tr>
<tr><td>5.</td><td>Asset Allocation Pattern</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Debt and Money Market Instruments issued by Banks, PFIs, PSUs and Municipal Bonds</td><td>80</td><td>100</td></tr>
<tr><td>Debt# and Money Market Instruments issued by other than banks, PFIs, PSUs and Municipal Bonds</td><td>0</td><td>20</td></tr>
</table>
#Debt includes government securities.</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr>
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<tr><td>Debt and Money Market Instruments issued by Banks, PFIs, PSUs and Municipal Bonds</td><td>80</td><td>100</td></tr>
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<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
</table>
#Debt includes government securities.</td></tr>
<tr><td>6.</td><td>Asset Allocation Text</td><td>The Scheme shall have exposure to following instruments as per the percentages prescribed below and actual instrument / percentages may vary subject to applicable circulars:
<table>
<tr><th>Sl. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references</th></tr>
<tr><td>1.</td><td>Securitized Debt</td><td>Upto 50% of the net assets of the Scheme</td><td>Para 12.15 of SEBI Master Circular on Mutual Funds dated June 27, 2024</td></tr>
<tr><td>2.</td><td>Derivatives</td><td>Upto 50% of the net assets of the Scheme</td><td>Para 7.6, 12.25 of SEBI Master Circular on Mutual Funds dated June 27, 2024</td></tr>
<tr><td>3.</td><td>Securities lending</td><td>Upto 50% of net assets of the Scheme and Upto 10% of net assets of the Scheme to any single intermediary</td><td>Para 12.11 of SEBI Master Circular on Mutual Funds dated June 27, 2024</td></tr>
<tr><td>….</td><td></td><td></td><td></td></tr>
<tr><td>….</td><td></td><td></td><td></td></tr>
<tr><td>11.</td><td>Triparty Repo (TREPS) on Government securities or treasury bills.</td><td>Upto 20% of the net assets of the scheme.</td><td>As per asset allocation table</td></tr>
</table>
The Scheme will not make investments in:</td><td>The Scheme shall have exposure to following instruments as per the percentages prescribed below and actual instrument / percentages may vary subject to applicable circulars:
<table>
<tr><th>Sl. No.</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references</th></tr>
<tr><td>1.</td><td>Securitized Debt</td><td>Upto 50% of the net assets of the Scheme</td><td>Item 2 of Para 13.1 of SEBI Master Circular dated March 20, 2026</td></tr>
<tr><td>2.</td><td>Derivatives</td><td>Upto 50% of the net assets of the Scheme</td><td>Para 8.5 and 13.15 of SEBI Master Circular dated March 20, 2026</td></tr>
<tr><td>2A.</td><td>Credit Default Swaps</td><td>10% of the net assets of scheme (within overall limit of Derivatives mentioned in Point no. 2.)</td><td>Para 13.17.3 (g) of SEBI Master circular dated March 20, 2026</td></tr>
<tr><td>3.</td><td>Securities lending</td><td>Upto 20% of net assets of the Scheme and Upto 5% of net assets of the Scheme to any single intermediary</td><td>Para 13.6 of SEBI Master Circular dated March 20, 2026</td></tr>
<tr><td>….</td><td></td><td></td><td></td></tr>
<tr><td>….</td><td></td><td></td><td></td></tr>
<tr><td>11.</td><td>Triparty Repo (TREPS) on Government securities or treasury bills and any other instruments as specified by the SEBI.</td><td>Upto 20% of the net assets of the scheme.</td><td>As per asset allocation table</td></tr>
<tr><td>12.</td><td>Units issued by InvITs</td><td>Upto 10% of Net Assets of the scheme</td><td>Para 13.13.5 of SEBI Master Circular dated March 20, 2026</td></tr>
<tr><td>13.</td><td>Repo in Corporate Debt Securities</td><td>Upto 10% of Net Assets of the scheme</td><td>Para 13.8 of SEBI Master Circular dated March 20, 2026</td></tr>
</table>
The Scheme will not make investments in:</td></tr>
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<tr><th>Sr.#</th><th>Particulars</th><th>Existing Features / Provisions</th><th>Proposed Features / Provisions</th></tr>
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<tr><td></td><td></td><td>The Scheme may enter into repos/reverse repos, other than repo in corporate debt securities, as may be permitted by RBI. From time to time, the Scheme may hold cash. A part of the net assets may be invested in the Triparty repo (TREPS) on Government securities or treasury bills or repo or in an alternative investment as may be provided by RBI to meet the liquidity requirements.</td><td>The Scheme may enter into repos/reverse repos including repo in corporate debt securities, as may be permitted by RBI. From time to time, the Scheme may hold cash. A part of the net assets may be invested in the Triparty repo (TREPS) on Government securities or treasury bills or repo or in an alternative investment as may be provided by RBI to meet the liquidity requirements.</td></tr>
<tr><td></td><td></td><td>In line with para 12.24 of SEBI Master Circular on Mutual Funds dated June 27, 2024, the cumulative gross exposure through debt, derivative positions, other permitted securities/assets and such other securities/assets as may be permitted by SEBI from time to time, subject to regulatory approvals, if any, should not exceed 100% of the net assets of the scheme.</td><td>In line with para 13.18 of SEBI Master Circular dated March 20, 2026, the cumulative gross exposure through debt, derivative positions, Repo transactions including repo in corporate debt securities, Infrastructure Investment Trusts (InvITs), credit default swaps, other permitted securities/assets and such other securities/assets as may be permitted by SEBI from time to time, subject to regulatory approvals, if any, should not exceed 100% of the net assets of the scheme.</td></tr>
<tr><td></td><td></td><td>Subject to the SEBI Regulations, the asset allocation pattern indicated above may change from time to time keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute. These proportions can vary substantially depending upon the perception of the Fund Manager, the intention being at all times to seek to protect the interests of the Unit holders. Such changes in the investment pattern will be for short term and for defensive considerations only. The Fund Manager will restore asset allocation in line with the asset allocation pattern within 3 months.</td><td>Rebalancing due to Short Term Defensive Consideration:

Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per para 1.9.1(b) of SEBI Master Circular dated March 20, 2026 and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.</td></tr>
<tr><td>7.</td><td>Where will the Scheme invest</td><td>The corpus of the Scheme will primarily be invested in Debt & Money market instruments issued by Banks, PFIs, PSUs and Municipal Bonds and other permitted securities which will include but not limited to:

1. Certificate of Deposits
2. Commercial Paper
3. ….
4. ….
….
….
9. Repo (Repurchase Agreement) or Reverse Repo

10. Derivative Instrument like Interest Rate Swaps, Forward Rate Agreement and such other derivative instruments as may be permitted under the Regulations.
….
….
22. Any foreign fixed income security / debt instrument as may be permitted by SEBI/RBI from time to time
23. Any other securities as permitted by SEBI/RBI from time to time.</td><td>The corpus of the Scheme will primarily be invested in Debt & Money market instruments issued by Banks, PFIs, PSUs and Municipal Bonds and other permitted securities which will include but not limited to:

1. Certificate of Deposits
2. Commercial Paper
3. ….
4. ….
…..
…..
9. Repo (Repurchase Agreement) including repo in corporate debt securities or Reverse Repo
10. Derivative Instruments like Interest Rate Swaps, Forward Rate Agreements, Credit Default Swaps and such other derivative instruments as may be permitted under the Regulations
….
….
22. Any foreign fixed income security / debt instrument as may be permitted by SEBI/RBI from time to time
23. Units issued by InvITs
24. Any other securities as permitted by SEBI/RBI from time to time.</td></tr>
</table>

Pursuant to aforesaid changes, necessary / consequential changes in the risk factors, investment restrictions and other relevant details, if any, will be carried out at all relevant places in the Scheme Information Document **('SID')** and Key Information Memorandum **('KIM')** of the Scheme.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

The Board of Directors of Invesco Asset Management (India) Pvt. Ltd. and the Board of Directors of Invesco Trustee Pvt. Ltd., at their respective Board Meetings held on May 25, 2026 and May 26, 2026, have approved the aforesaid changes to the Scheme.

Pursuant to aforesaid changes, necessary / consequential changes will be carried out at all relevant places in the SID and KIM of the Scheme.

All other features, terms and conditions of the Scheme will remain unchanged.

This addendum forms an integral part of the SID / KIM of the Scheme as amended from time to time.

For Invesco Asset Management (India) Pvt. Ltd.
(Investment Manager for Invesco Mutual Fund)

Sd/-
Saurabh Nanavati
Managing Director & Chief Executive Officer

Date: August 24, 2026

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.